

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January 2005. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January 2005.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January 2005. Source: PIERS, January 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2005. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index.asp.

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Atlantic/Gulf Ports To Bangkok, Thailand

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 10.0 \ 10.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
NYK Line	100%	100%	35										

Average Container Rate

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 32.0 \ 32.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	88%	88%	21										
Hanjin	6%	6%	21										
Maersk-SeaLand	6%	6%	28	\$3,900	\$320	\$40							\$4,260
Average Container Rate													\$4,260

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 184.0 \ 184.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	76%	76%	17										
Hatsu Marine Ltd.	23%	23%	17										
Maersk-SeaLand	1%	1%	17	\$6,250	\$422			\$500					\$7,172
Average Container Rate													\$7,172

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 858.0 \ 858.0

Month\Year: 858.0 \ 858.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	18%	18%	27										
NYK Line	14%	14%	31										
Hatsu Marine Ltd.	13%	13%	27										
MOL	9%	9%	28										
Hyundai	9%	9%	24										
COSCO	7%	7%	33	\$150 ¹⁶								21 KT	\$3,150
Hanjin	7%	7%	27										
OOCL	6%	6%	26										
Yang Ming	6%	6%	38	\$2,415	\$357	\$40							\$2,812
China Shipping	5%	5%		\$2,000									\$2,000
P&O Nedlloyd	2%	2%	33	\$141 ¹⁶	\$17 ¹⁶	\$40						21 KT	\$3,348
APL	2%	2%	25	\$143 ¹⁶	\$17 ¹⁶	\$40						21 KT	\$3,400
K Line	0%	0%	27										
												Average Container Rate	\$2,866

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 434.0 \ 434.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	28%	28%	23										
Hatsu Marine Ltd.	26%	26%	27										
Evergreen	18%	18%	27										
Hanjin	8%	8%											
COSCO	6%	6%	27	\$150 ¹⁶								21 KT	\$3,150
OOCL	5%	5%	24										
China Shipping	4%	4%											
NYK Line	3%	3%	33 ¹²										
K Line	1%	1%	24										
MOL	1%	1%	29										
P&O Nedlloyd	0%	0%	21	\$143 ¹⁶	\$17 ¹⁶	\$40						21 KT	\$3,390
													<i>Average Container Rate</i>
													\$3,168

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 32.0 \ 32.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	88%	88%	37										
Hatsu Marine Ltd.	13%	13%	27										

Average Container Rate

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Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 100.0 \ 100.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	30%	30%	25										
Hanjin	24%	24%	23										
OOCL	16%	16%	23										
NYK Line	14%	14%											
COSCO	10%	10%	23	\$3,950									\$3,950
Hyundai	4%	4%	20										
China Shipping	2%	2%		\$2,400									\$2,400
Average Container Rate													\$3,692

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 38.0 \ 38.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	37%	37%	28										
MOL	32%	32%											
NYK Line	16%	16%	30 ¹²	\$3,900			10%	\$34					\$5,004
Evergreen	11%	11%	38										
COSCO	5%	5%	31	\$159 ¹⁶								21 KT	\$3,339
Average Container Rate													\$4,588

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 114.0 \ 114.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hatsu Marine Ltd.	61%	61%	19										
Maersk-SeaLand	12%	12%	19	\$4,400	\$422	\$40		\$600					\$5,462
Hanjin	9%	9%											
OOCL	9%	9%	21										
P&O Nedlloyd	9%	9%	14										
Average Container Rate													\$5,462

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 118.0 \ 118.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
P&O Nedlloyd	49%	49%	15										
COSCO	34%	34%		\$2,900									\$2,900
Maersk-SeaLand	10%	10%	24										
Evergreen	7%	7%	22										
Average Container Rate													\$2,900

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: January 2005

Month\Year: 34.0 \ 34.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hatsu Marine Ltd.	65%	65%	21										
Evergreen	24%	24%	21										
NYK Line	6%	6%	23										
P&O Nedlloyd	6%	6%	23	\$129 ¹⁹	\$17 ¹⁶	\$40						21 KT	\$3,096
Average Container Rate													\$3,096

¹⁶ Rate is calculated per KT not by container.

¹⁹ Rate is per package